

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>MAPA Operating LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>81-3053750</u>		
4. Debtor's address	Principal place of business <u>6212 Walnut Street Philadelphia, PA 19139</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>425 W. New England Ave., Suite 300 Winter Park, FL 32789</u> P.O. Box, Number, Street, City, State & ZIP Code	
	<u>Philadelphia</u> County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

MAPA Operating LLC

Name

Case number (if known)

7. Describe debtor's business A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**6233****8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
When	

Debtor

MAPA Operating LLC

Name

Case number (if known)

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)** It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other _____**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

MAPA Operating LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/18/2024
MM / DD / YYYY

X /s/ Neil Luria

Signature of authorized representative of debtor

Neil Luria

Printed name

Title Chief Restructuring Officer**18. Signature of attorney****X** /s/ Sarah E. Wenrich

Signature of attorney for debtor

Date 11/18/2024MM / DD / YYYY**Sarah E. Wenrich**

Printed name

Raines Feldman Littrell, LLP

Firm name

11 Stanwix Street**Suite 1100****Pittsburg, PA 15222**

Number, Street, City, State & ZIP Code

Contact phone 412-899-6474Email address swenrich@raineslaw.com**325834 PA**

Bar number and State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In Re:

CARE PAVILION OPERATING, LLC, *et al.*¹

Debtors.

Chapter 11

Case No.

LIST OF AFFILIATED DEBTORS COMMENCING CHAPTER 11 CASES

Debtor	Last Four Digits of EIN
Bedrock Care LLC	9115
Care Pavilion Operating, LLC	7149
Cliveden Operating, LLC	6546
MAPA Operating, LLC	3750
Maplewood Operating, LLC	0850
Milton Operating, LLC	5523
Parkhouse Operating, LLC	0140
Tucker Operating, LLC	4305
Watsontown Operating, LLC	0236
York Operating, LLC	2571

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Care Pavilion Operating LLC (7149); Cliveden Operating LLC (6546); MAPA Operating LLC (3750); Maplewood Operating LLC (0850); Milton Operating LLC (5523); Parkhouse Operating LLC (0140); Tucker Operating LLC (4305); Watsontown Operating LLC (0236); York Operating (2571). The Debtors' address is 425 West New England Avenue, Suite 300, Winter Park, Florida 32789.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In Re:
CARE PAVILION OPERATING, LLC, *et al.*,¹
Debtors.

Chapter 11

Case No.

**These cases are affiliated with the following Debtors pending under the
jointly-administered case of *In re Pottsville Operations, LLC*, Case No. 24-70418.**

Debtor	Last Four Digits of EIN	Case No.
Hampton House Operations, LLC	8969	24-70422
Hampton House Propco, LLC	7258	24-70423
Kingston Operations, LLC	1787	24-70420
Kingston Propco, LLC	8562	24-70421
Pottsville Operations, LLC	9467	24-70418
Pottsville Propco, LLC	8685	24-70419
Williamsport North Operations, LLC	9927	24-70424
Williamsport Propco, LLC	2039	24-70425
Williamsport South Operations, LLC	0298	24-70426
Yeadon Operations, LLC	9296	24-70427
Yeadon Propco, LLC	5785	24-70428

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Care Pavilion Operating LLC (7149); Cliveden Operating LLC (6546); MAPA Operating LLC (3750); Maplewood Operating LLC (0850); Milton Operating LLC (5523); Parkhouse Operating LLC (0140); Tucker Operating LLC (4305); Watsontown Operating LLC (0236); York Operating (2571). The Debtors' address is 425 West New England Avenue, Suite 300, Winter Park, Florida 32789.

**WRITTEN CONSENT OF
THE CHIEF RESTRUCTURING OFFICER**

November 18, 2024

Neil Luria being the Chief Restructuring Officer (the “CRO”) of Care Pavilion Operating LLC, Cliveden Operating LLC, MAPA Operating LLC, Maplewood Operating LLC, Milton Operating LLC, Parkhouse Operating LLC, Tucker Operating LLC, Watsontown Operating LLC, and York Operating LLC (the “Companies”) and empowered to act on behalf of the Companies hereby adopts the following resolutions, effective as of the first date written above:

Chapter 11 Filing

WHEREAS, the Companies appointed the CRO effective November 18, 2024, pursuant to the Action by Unanimous Written Consent of the Manager of Care Pavilion Operating LLC, Cliveden Operating LLC, MAPA Operating LLC, Maplewood Operating LLC, Milton Operating LLC, Parkhouse Operating LLC, Tucker Operating LLC, Watsontown Operating LLC, and York Operating LLC (the “Consent”).

WHEREAS, the Consent established the office of the chief restructuring officer for the Companies and authorized the CRO to file the Chapter 11 Cases (defined below) for the Companies and take all further actions necessary for the Companies in connection with the Chapter 11 Cases.

WHEREAS, the Companies and CRO have considered, among other things, the financial and operational condition of the Companies and the Companies’ businesses on the date hereof, the assets of the Companies, the current and long-term liabilities of the Companies, the liquidity situation of the Companies, the strategic alternatives available to it, the effect of the foregoing on the Companies’ businesses, and the advice of management and the Companies’ advisors.

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the CRO, it is desirable and in the best interests of the Companies, its creditors, and other parties in interest, that the Companies shall be, and hereby are, authorized to file, or cause to be filed, a voluntary petition for relief (together with the chapter 11 cases of the Company’s affiliates, the “Chapter 11 Cases”) under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”) and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States.

General

NOW, THEREFORE, BE IT RESOLVED, that, in addition to the specific authorizations heretofore conferred, the CRO is authorized and directed to do and perform all such other acts, deeds and things and to make, negotiate, execute, deliver and file, or cause to be made, negotiated, executed, delivered and filed, all such agreements, undertakings, documents, plans, instruments, certificates, registrations, notices or statements as the CRO may deem necessary or

advisable to effectuate or carry out fully the purpose of the foregoing resolutions, and the taking of such actions or the execution of such documents by the CRO shall be conclusive evidence that the CRO deems such action or the execution and delivery of such document to be necessary or advisable and to be conclusive evidence that the same is within the authority conferred by the resolutions herein, and that any and all actions taken heretofore and hereafter to accomplish such purposes, all or singular, be, and they hereby are, approved, ratified and confirmed.

FURTHER RESOLVED, that this written consent may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together will constitute one and the same instrument, and that this written consent may be delivered via facsimile or electronic transmission with the same force and effect as if it had been delivered manually.

FURTHER RESOLVED, that the CRO hereby ratifies and confirms all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified.

[Remainder of Page Intentionally Left Blank]

Execution Version

IN WITNESS WHEREOF, the undersigned CRO of the Companies has executed this Written Consent of the Chief Restructuring Officer as of and effective on November 18, 2024.



Neil Luria, Chief Restructuring Officer of Care Pavilion Operating LLC, Cliveden Operating LLC, MAPA Operating LLC, Maplewood Operating LLC, Milton Operating LLC, Parkhouse Operating LLC, Tucker Operating LLC, Watsontown Operating LLC, and York Operating LLC

Fill in this information to identify the case:	
Debtor name	MAPA Operating LLC
United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA	
Case number (if known): _____	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (CONSOLIDATED)

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PA Nursing Facility Assessment 315 N. 2 nd Street Harrisburg, PA 17101	717-787-1171 RA-PWOLTLNFPUBLICOM@pa.gov	Trade debt				\$34,049,550.39
Comprehensive Care Solutions LLC 491 Lyons Ave Irvington, NJ 07111	917-678-8442	Trade debt				\$6,234,000.00
Change Healthcare P.O. Box 736187 Chicago, IL 60673-6187	PayerEnrollmentServices@changehealthcare.com	Trade debt				\$6,168,530.00
ShiftMed, LLC 7925 Jones Branch Dr. McLean, VA 22102	800-485-9002 billingsupport@shiftmed.com	Trade debt				\$3,997,000.00
Reliant Pro Rehab PO Box 207773 Dallas, TX 75320-7773	877-889-5188 dhatz@reliant-rehab.com	Trade debt				\$2,815,000.00
UHP Administrators 1662 61st St. Brooklyn, NY 11204	888-596-4325 info@uhpadministrators.com	Trade debt				\$1,946,734.48
ShiftKey, LLC PO Box 735913 Dallas, TX 75373-5913	214-257-8686 Laura.carpenter@shiftmed.com	Trade debt				\$1,361,000.00
Milenia Health Benefit Trust 202 Caton Ave. Brooklyn, NY 11218	718-569-6670	Trade debt				\$1,196,000.00
SC & BP Services Inc. 1420 East Linden Ave. Linden, NJ 07036	908-912-2700 info@mylucent.com	Trade debt				\$1,194,000.00

Debtor **MAPA Operating LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PA Dept. of Human Service Office of Long Term Living Harrisburg, PA 17105	RA-NH_Assessments@pa.gov	Trade debt				\$854,000.00
SpecialtyRX 2 Bergen Turnpike Ridgefield Park, NJ 07660	866-773-2479 info@srxltc.com	Trade debt				\$826,000.00
United Health Plus Admin 975 NY-45 #1200 Pomona, NY 10970	clientserviceoperations@uhc.com	Trade debt				\$821,000.00
Kaufman Borgeest & Ryan LLP 875 Third Ave., 5 th Flr. New York, NY 10022	Mario C. Giannettino 888-596-4325 mgiannettino@kbraw.com	Trade debt				\$528,000.00
Sunset Staffing LLC 157 Sheffield Dr. Sunbury, PA 17801	570-986-8773 jennifer@sunsetstaffingpros.com	Trade debt				\$395,000.00
PointClickCare Technologies Inc. PO Box 674802 Detroit, MI 48267-4802	905-858-8885 info@pointclickcare.com	Trade debt				\$340,000.00
IntelyCare, Inc. PO Box 787317 Philadelphia, PA 19178-7317	844-683-5922 CareTeam@intlycare.com	Trade debt				\$338,000.00
PA Health and Wellness 5 Penn Center West Suite 300 Pittsburgh, PA 15276	Angela Lucente-Prokop, VP 717.551-8442 Angela.f.lucenteprokop@pehealthwellness.com	Trade debt				\$326,000.00
Centers for Medicare & Medicaid Services PO Box 7520 Baltimore, MD 21207-0520	212-861-4293 Medicaid.gov@cms.hhs.gov	Trade debt				\$321,000.00
Murry Stone & Wilson, Trust Account for 310 Grant St #1123 Pittsburgh, PA 15219	info@mswlawgroup.com	Trade debt				\$310,000.00
Maxim Healthcare Staffing Services, Inc. 12558 Collections Center Dr. Chicago, IL 60693	443-430-7525 vilignel@maximstaffing.com	Trade debt				\$283,000.00

Debtor Name	MAPA Operating LLC		Case number (if known)		
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
				Total claim, if partially secured	Deduction for value of collateral or setoff Unsecured claim
Kennedy PC PO Box 5100 Harrisburg, PA 17110	717-233-7100, 877-833-7100 jkennedy@kennedy ^{pc} .net	Trade debt			\$228,000.00
Migdalia Rivera, Admin of E/O German Rivera-Perez and Rosenbaum & Associates 940 Atlantic Avenue Camden, NJ 08104	agovorov@rosenbaumfirm.com	Trade debt			\$225,000.00
Eagle Risk Services 202 Caton Ave. Brooklyn, NY 11218	718-215-8650 Info@EagleNorthLLC.com	Trade debt			\$210,000.00
Vertical Staffings 345 E. 37 th Street Suite 310 New York, NY 10016	212-951-0430 info@verticalstaffings.com	Trade debt			\$200,000.00
JSDC Law Offices Attn: Denise Foster 11 E. Chocolate Ave. Hershey, PA 17033	717-533-3280 info@jsdc.com	Trade debt			\$196,000.00
PECO PO Box 37629 Philadelphia, PA 19101-0629	1-800-494-4000 webagent@exeloncorp.com	Trade debt			\$195,000.00
Guardian Consulting Services 3333 New Hyde Park Rd. New Hyde Park, NY 11042	admin@guardianconsulting.com; sbalkissoon@guardian.com	Trade debt			\$182,000.00
PA Health Care Association 315 N. Second Street Harrisburg, PA 17110	717-221-1800 contactus@phca.org	Trade debt			\$181,000.00
Keystone Quality Transport 1260 E. Woodland Ave. #220 Springfield, PA 19064	610-566-2000 hr@keystonequalitytransport.com	Trade debt			\$179,000.00
Fasten Halberstam LLP 40 Wall St., Ste. 3602 New York, NY 10005	212-751-8337 billing@fhlip.com	Trade debt			\$175,000.00

**United States Bankruptcy Court
Western District of Pennsylvania**

In re MAPA Operating LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Benjamin Landa		48.5%	
David Zahler		41.5%	
Jacob Zahler		10%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date _____

Signature _____
Neil Luria

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **MAPA Operating LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MAPA Operating LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

11/18/2024

Date

/s/ Sarah E. Wenrich

Sarah E. Wenrich

Signature of Attorney or Litigant
Counsel for MAPA Operating LLC

Raines Feldman Littrell, LLP

11 Stanwix Street
Suite 1100
Pittsburgh, PA 15222
412-899-6474
swenrich@raineslaw.com